

indian hill music

Sample Bequest Language

Specific Bequest

To include Indian Hill Music in your will, please use this suggested language:

"I bequeath to INDIAN HILL MUSIC, a Massachusetts charitable organization, headquartered at 36 King Street, Littleton, MA 01460, the sum of [*dollars or percentage of estate*], to be used for its general purposes."

Residuary Bequest

To name Indian Hill as the beneficiary of part (or all) of the residue of an estate:

"I devise and bequeath to INDIAN HILL MUSIC, a Massachusetts charitable organization, headquartered at 36 King Street, Littleton, MA 01460, all [*or specify a portion*] of the rest, residue and remainder of my estate, whether real, personal or mixed, however and whenever acquired and wherever located, to be used for its general purposes."

Contingent Bequest

To name Indian Hill Music as beneficiary of part (or all) of your estate, if your primary beneficiary predeceases you:

"If any of the above named beneficiaries should predecease me, I then devise and bequeath to INDIAN HILL MUSIC, a Massachusetts charitable organization, headquartered at 36 King Street, Littleton, MA 01460, all the property, real or personal, which said beneficiary or beneficiaries would have received had they survived me."

Purpose of Gift

While Indian Hill prefers the flexibility of funds used for its general purposes, it is possible to apply your designation to any area that you find compelling. Rather than restricting your bequest to a specific purpose, we recommend supporting a general program area, such as Orchestra, Music School, outreach programming or scholarships. This will help to ensure some flexibility for the gift's application.

In any case, we suggest you include the following sample language:

"This designation represents a preferred use for these funds and is not an absolute restriction. If, due to a change in circumstances, it is not practical to use this fund for this purpose, the Indian Hill Music Board of Directors may designate such other use, which in their opinion, most closely fits my original intention."

If you wish to discuss bequest options, please contact Catherine Coleman, Director of Development, at (978) 486-9524 x127 or catherine@indianhillmusic.org.

Tax identification Number

Indian Hill Music's 501c3 Tax Identification Number is 04-2867945.

The information contained here is provided as an informational service and does not constitute legal or tax advice. Consult your own legal or tax advisor before making any decisions based on this information.